



AGROMILLORA

It's in our nature

Geographical Spread



Barcelona, Spain



Oregon, USA



Benslimane, Morocco





5
Continents



25
Countries



11
Laboratories



12
Subsidiaries



>1,300
Clients



>90 millions
plants yearly



+9
Crops

THE OLIVE'S HEDGE MODEL, A SUCCESS CASE OF THE INDUSTRY TRANSFORMATION



OLIVES IN HEDGEROWS AS A TRANSFORMATIVE LEVER FOR THE WORLDWIDE OLIVE SECTOR 2022

JUAN VILAR
CONSULTORES EMPRESARIALES

SCALE

450,000

Tons

OF EXTRA VIRGIN OLIVE OIL



+15%

OF ALL OLIVES
PRODUCED IN THE WORLD



+14%

OF ALL OLIVE OIL
PRODUCED IN THE WORLD



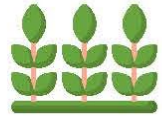
36%

OF ALL EXTRA VIRGIN OLIVE
OIL PRODUCED IN THE
WORLD

988,000

Acres

PLANTED



3.3%

OF OLIVE ORCHARDS
WORLDWIDE ARE IN
HEDGEROWS

SUSTAINABILITY & EFFICIENCY

0.7-1.5 M

Tons

OF CO₂ PER SEASON



250%

More efficient
THE INDUSTRY DEDICATED
TO OLIVE ORCHARDS IN
HEDGEROWS



IMPACT ON THE INDUSTRY



216 NEW
OLIVE OIL MILLS



1,700 NEW
MECHANICAL
HARVESTERS

44,000

DIRECT EMPLOYEES
AND INDIRECT
INCOME
GENERATED



\$90 M

IN
ANNUAL SALARIES



INVESTMENT & BUSSINES

\$7 billion

IN
ACCRUED INVESTMENTS



\$2 billion

IN
TURNOVER
PER SEASON



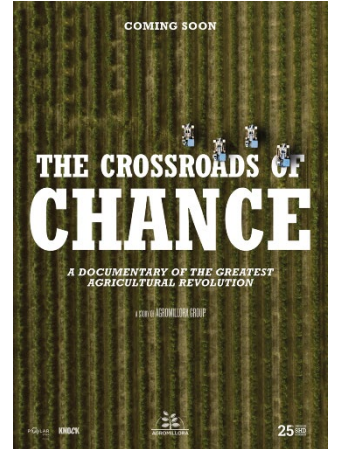
\$450 M

IN
DIRECT TAX
COLLECTION



\$100 M

IN TAX REVENUE
FROM INVESTMENT



The Hedgerow System in Australia's – Growth and opportunity

- **Established Success:** 600 ha in WA planted 17 years ago with Arbequina, Arbosana and Koroneiki.
- **Expanding Adoption:** Over the past 2–3 years, we've supplied trees for the hedgerow model on 3,000 ha across Australia and adoption continues to expand.
- **Labor Savings:** Total mechanization from tree formation to harvester, reduces labor cost and improves overall ROI by using standard farm equipment. More environmental sustainability with less spray drift and water and fertilizer consumption than medium density groves.
- **Scalable & Efficient:** Suited to operations from 20 ha up to 1000 ha.
- **Premium EVOO Demand:** Rising global interest in premium, sustainable extra virgin olive oil.
- **Ideal Conditions:** Australia's climate, soils, water use (Its 35% less than the traditional format) per year per Ha, much less than other crops (citrus, almond, avocados) and advanced technology support high-quality olive production.
- **Global Competitiveness:** Due to high level of mechanization growers can compete on cost and quality in international markets.



AGROMILLORA AUSTRALIA

THANKS!

